

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Case No. 12-12020 (MG)
)	
RESIDENTIAL CAPITAL, LLC, <i>et al.</i> ,)	Chapter 11
)	
Debtors.)	Jointly Administered
_____)	

**NOTICE OF INTENT TO PARTICIPATE IN
DISCOVERY RELATED TO PLAN CONFIRMATION**

NOTICE IS HEREBY GIVEN that Wilmington Trust, N.A., solely in its capacity as indenture trustee for the Senior Unsecured Notes issued by Residential Capital LLC, and as represented by Loeb & Loeb LLP and Cleary Gottlieb Steen & Hamilton LLP, (i) has filed Claim No. 5256 against several of the debtors in the above-captioned chapter 11 cases (the "Chapter 11 Cases") in an amount of not less than \$1.003 billion, and (ii) is a party-in-interest in the confirmation of a plan on the basis that it is a Consenting Claimant and a Supporting Party, as those terms are defined in that certain Plan Support Agreement dated as of May 13, 2013.

ACCORDINGLY, PLEASE TAKE FURTHER NOTICE that, subject to any objections by the Debtors or the Statutory Committee of Unsecured Creditors appointed in the Chapter 11 Cases and/or any limitations imposed by the Court, the above-named party-in-interest and its counsel and advisors intend to participate in Plan Discovery, as defined in that certain Order Establishing Procedures in Connection with Discovery Related to Plan Confirmation and Other Issues, entered by the Court on September 9, 2013 [Docket No. 4974].

Dated: September 10, 2013

By: /s/ Peter F. Finkel
Peter F. Finkel
Wilmington Trust, N.A.,
*solely in its capacity as indenture
trustee for the Senior Unsecured
Notes issued by Residential Capital
LLC*

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